Chapman and Cutler LLP
Attorneys at Law Focused on Finance

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RECORDATION NO. 16762-TILED

June 29, 2010

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SURFACE TRANSPORTATION BOARD

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S W
Washington, DC 20423-0001

Re:

TTX Company
Termination of Lease and Security Documents
Lease No. 31C

Dear Section Chief.

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two copies of the Termination of Lease (No. 31C), dated as of June 29, 2010, between U.S. Bank National Association (successor to The Connecticut National Bank) not in its individual capacity, but solely as Owner Trustee, as lessor (the "Lessor"), and TTX Company (formerly Trailer Train Company) as lessee (the "Lessee")

Please note that the enclosed document relates to the lease agreement previously filed under Recordation Number 16762-B and a supplement thereto was subsequently filed under Recordation Number 16762-D

The names and addresses of the parties to the enclosed document are as follows.

### Chapman and Cutler LLP

Lessee:

TTX Company

101 North Wacker Drive Chicago, Illinois 60606

Lessor.

U.S. Bank National Association

Corporate Trust Services

225 Asylum Street - 23rd Floor

Hartford, CT 06103

A description of the equipment covered as of the date hereof by the aforesaid memorandum is:

The 85 railcars (including casualties) within the series TTAX 76075 - TTAX 76182 and TTAX 78042 - TTAX 78110 as more specifically described in Schedule 1 attached hereto.

A short summary of the document to appear in the index follows.

Termination of Lease (No. 31C).

A fee of forty-one dollars (\$41.00) is enclosed. Please time and date stamp the enclosed copy of the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to:

Robert Alvord, Esq. Alvord and Alvoid 1050 Seventeenth Street, N W Suite 301 Washington, DC 2003

If you have any questions or need further information, please do not hesitate to contact the undersigned at (312) 845-3465.

### Chapman and Cutler LLP

Sincerely,

CHAPMAN AND CUTILER LLP

By Karim R. Merchant

KRM/drk Enclosures

### SCHEDULE 1 LEASE NO. 31C

#### PURCHASED RAILCARS

TYPL OF EQUIPMENT	Builder	REMAINING CAR NUMBERS	No. of Units Remaining
Five-platform all purpose articulated spine cars - TTAX	Trinity	76075 - 76092 76174 - 76182	27
Five-platform all purpose articulated spine cais - TTAX	Bethlehem	78042 78048 78050 - 78052 78055 - 78071 78074 - 78076 78078 - 78079 78081 - 78102 78104 - 78105 78107 - 78110	55
TOTAL PURCHASED			82
	Casualtie	D RAILCARS	
EQUIPMENT TYPE Five-platform all purpose articulated spinecars – TTAX	Builder Bethlehem	CAR NUMBERS 78072 78103 78106	Number of Cars 3
TOTAL CASUALTIED RAILCARS			3
TOTAL ALL RAILCARS			85

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## TERMINATION OF LEASE (STB)

SURFACE TRANSPORTATION BOARD

THIS TERMINATION OF LEASE (No. 31C) is made and entered into as of June 29, 2010 by and between U.S. BANK NATIONAL ASSOCIATION (successor to The Connecticut National Bank), not in its individual capacity, but solely as Owner Trustee, as Lessor ("Lessor"), and TTX COMPANY (formerly Trailer Train Company) as Lessee ("Lessee").

- 1. Lessor has leased to Lessee certain railroad equipment pursuant to the Lease of Railroad Equipment (No. 31C), dated as of January 2, 1990 (as amended, modified or supplemented, the "Lease"), a copy of which (or evidence thereof) was filed with the Interstate Commerce Commission (piedecessor to the Surface Transportation Board) pursuant to the provisions of 49 U.S.C. Section 11303 on February 13, 1990 under Recordation Number 16762-B, and filings relating to the subject railcars were also filed under Recordation Numbers 16762, 16762-A, and 16762-C through F.
- 2 The Lease is terminated effective as of the date hereof and Lessor hereby releases all of its right, title and interest in and to the railroad equipment set forth on Exhibit A attached hereto.

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IN WITNESS WHEREOF, the parties hereto have each caused this termination to be duly executed by their respective officers duly authorized as of the date and year first above written

> U.S. BANK NATIONAL ASSOCIATION, not in its individual capacity, but solely as Owner Trustee

By: Cama W. Ailva
Name: Cauna M Silva

STATE OF CONNECTICUT	)	) SS.:			
COUNTY OF HARTFORD	)	, 50			
On this, the 28 de said County and State, per says that (s)he is the instrument was signed on its Board of Directors, an was the free act and deed of	sonally ap Vice Pres June ['28' d (s)he a	opeared sident ], 2010 on cknowledge	of U.S. BANK NATION behalf of said national ed that the execution of	ho being by me NAL ASSOCIATION I association by	duly sworn, ON, that said authority of
IN WITNESS WHER mentioned.	EOF, I ha	ve hereunte	o set my hand and offi	icial seal on the	date above
			Karen R. o	telt	<u> </u>
			Name: Notary Public My Commission Exp Residing in Iniddica (SEAL)		KAREN R FELT NOTARY PUBLIC - CONNECTICUT A IAy Comm Expires Feb 28, 2014

# EXHIBIT A RAILCARS

### PURCHASED RAILCARS

TYPE OF EQUIPMENT	BUILDER	Remaining Car Numbers	No. of Units Remaining
Five-platform all purpose articulated spine cars - TTAX	Trinity	76075 - 76092 76174 - 76182	27
Five-platform all purpose articulated spine cars - TTAX	Bethlehem	78042 78048 78050 - 78052 78055 - 78071 78074 - 78076 - 78078 - 78079 78081 - 78102 78104 - 78105 78107 - 78110	55

### CASUALTIED RAILCARS

EQUIPMENT TYPE	BUILDER	CAR NUMBERS	NUMBER OF CARS
Five-platform all purpose articulated spinecars – TTAX	Bethlehem	78072 78103	3
		78106	
TOTAL CASUALITED RAILCARS			3

### CERTIFICATION

I, Robert W. Alv	ora, automey licensed to pra	actice in the State of New York and the
District of Colum	ibia, do hereby certify unde	r penalty of perjury that I have compared the
		have found the copy to be complete and
identical ın all re	spects to the original docur	
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Robert W Alvord